

DAILY REPORT

23 May 2018, Wednesday*

*Turkish time, 17.30 p.m. (GMT+2)

BIST-100		y.o.y*	Money	Sell	%	y.o.y*	%	World Indices		Last	%	y.o.y*	%
Last Trade	101.892	97.717	USD/TRL	4,853	3,94	3,575	35,76	DOW JONES	24.719	-0,46	20.937	18,06	
	-1,39%	4,17%	EUR/TRL	5,680	3,27	3,999	42,05	S&P 500	2.715	-0,33	2.398	13,22	
			EUR/USD	1,170	-0,64	1,118	4,62	DAX	12.972	-1,50	12.659	2,47	
Most Active	Gainers	%	Losers	%				NIKKEI	22.689	-1,18	19.613	15,68	
GARAN	HURGZ	3,31	DGKLB	-10,00				HANG SENG	30.665	-1,82	25.403	20,71	
HALKB	KOZAA	2,40	GOZDE	-7,40				BOVESPA	81.314	-1,72	62.662	29,77	
THYAO	GOODY	2,08	GLYHO	-6,41				GOLD(USD/Ounce)	1.293	0,15	1.251	3,36	
KRDMD	ECILC	1,63	ODAS	-5,15				OIL(USD/Barrel)	71	-0,93	51	39,22	
PETKM	ENKAI	1,40	ALARK	-4,92									

* year over year

News from Turkey

- The European Bank for Reconstruction and Development (EBRD) is considering an equity investment, in the form of capital increase, in Turkish renewable energy firm Ictas Yenilenebilir Enerji Uretim ve Ticaret. The portfolio of the renewable energy firm, a unit of IC Ictas Enerji Yatirim Holding, consists of around 400 MW of operational hydropower plants and numerous renewable projects in the pipeline. The EBRD project objective is to support the development and construction of new renewable power generation projects located across several regions of Turkey. Ictas Yenilenebilir Enerji intends to expand by developing additional renewable energy generation assets, including wind farms, solar plants, and hydropower plants, through inorganic growth mainly, according to a project summary document on the EBRD's website.
- Turkey's Kayı Holding has signed a \$100 million strategic cooperation deal with GE Healthcare. It will cover healthcare technologies, infrastructure, project finance, management, clinical and care solutions, as well as health services. The four-year deal will realize multiple health projects in Turkey, countries in Africa and the Middle East, as well as in the Commonwealth of Independent States (CIS). Top executives from Turkey and the U.K. attended the signing ceremony in London. Kay Holding CEO Alpaslan Korkmaz and GE Healthcare Africa CEO Farid Fezou signed the deal for their respective organizations. As part of the agreement, the two companies will collaborate on integrated health solutions, health technologies, infrastructure, education, clinical and care solutions and healthcare. The agreement seeks to provide services for design and construction of health facilities, project management, as well as the supply of latest medical equipment, project and equipment financing. Founded in 1991, Kayı Holding operates in 30 countries on three continents with 6,000 employees, in the energy, real estate development, investment and healthcare sectors. The company has completed over 500 projects so far. Kayı Medical, established within the holding in 2011 to improve the quality and efficiency of health services and facilities in Turkey, provides clinical services and integrated health solutions as well as collaborates with public-private partnership (PPP) projects. "Kayı Medical provides integrated services to our business partners by gathering engineering, procurement, construction and finance sectors under one roof," Kayı Holding CEO Alpaslan Korkmaz said. "This understanding of service enables both us and our partners to increase productivity and efficiency. We believe that this strategic agreement with GE Healthcare will provide significant contributions to our vision of becoming one of the world's largest contractors, investors and service providers in the healthcare sector in the medium and long-term." "We believe that partnerships, such as the cooperation agreement signed between Kayı Holding and GE Healthcare, are of significance to provide health services for many countries at international standards, especially in emerging markets," Commenting on the deal, GE Healthcare Africa CEO Fezou said: "GE Healthcare provides need-based solutions to achieve sustainable health outcomes through our commitment to local partnerships and innovation."
- TPI Composites, Inc., the only independent manufacturer of composite wind blades with a global manufacturing footprint, announced that it has signed a multiyear supply agreement with ENERCON GmbH to provide blades from two manufacturing lines for the new EP3 platform turbines for wind markets including Europe and Turkey. The 60-meter class blades will be produced at one of TPI's facilities in Izmir, Turkey with production planned to commence in Q4 2018. "We are pleased that ENERCON has chosen TPI as its wind blade partner for Europe and Turkey markets and to add ENERCON as a key customer," said Steve Lockard, President and CEO of TPI Composites. TPI has been producing wind blades in Turkey since 2012 and is currently producing wind blades from two facilities in Izmir, Turkey. With the addition of ENERCON as a customer, TPI now serves the top 6 global wind turbine OEMs outside of the Chinese market. TPI Composites, Inc. is the only independent manufacturer of composite wind blades for the wind energy market with a global manufacturing footprint. TPI delivers high-quality, cost-effective composite solutions through long term relationships with leading wind turbine manufacturers. TPI is headquartered in Scottsdale, Arizona and operates factories throughout the U.S., China, Mexico, and Turkey.