


DAILY REPORT

08 February 2018, Thursday*

*Turkish time, 17.30 p.m. (GMT+3)

BIST-100	y.o.y	Money	Sell	%	y.o.y	%	World Indices	Last	%	y.o.y*	%
Last Trade	114,513	88,249	USD/TRL	3,816	0,32	3,719	DOW JONES	24,723	-0,68	20,054	23,28
	-0,92 %	29,76	EUR/TRL	4,688	0,45	3,980	S&P 500	2,676	-0,20	2,294	16,65
			EUR/USD	1,227	0,07	1,069	DAX	12,436	-1,23	11,543	7,74
Most Active		Gainers	%	Losers	%		NIKKEI	21,890	1,13	19,007	15,17
THYAO		BERA	13,75	GLYHO	-5,15		HANG SENG	30,451	0,42	23,485	29,66
GARAN		VKGYO	7,34	VAKBN	-4,25		BOVESPA	83,294	0,64	64,835	28,47
KRDMD		TKFEN	3,81	NTHOL	-3,67		GOLD(USD/Ounce)	1,315	-0,22	1,241	5,96
ZOREN		ENKAI	3,47	CEMTS	-3,3		OIL (USD/Barrel)	61	0,04	52	17,31
AKBNK		IEYHO	2,56	KOZAL	-3,23						

* Year over year

News from Turkey

- Alarko Holding (ALARK, Nötr) announced that the consortium led by affiliate Alsim Alarko signed a contract for a total of USD 1.67 billion worth of tendered Alma-Ata Environment Road project in Kazakhstan. The consortium led by Alsim Alarko gave the best bid for the PPP contract for the construction and operation of Alma-Ata environment road and signed a Memorandum of Understanding with the Ministry of Investment and Development of Kazakhstan in September. In the statement, it was stated that the contract was signed today between the Ministry of Investment and Development of Kazakhstan and the consortium after the completion of administrative procedures. According to the statement, Alsim Alarko's share of the contract will be USD 516.4mn with a 30,95% share. The project has a total construction period of 20 years, with a construction period of 50 months and a duration of 15 years and 10 months.
- Enerjisa Enerji A.Ş. (Company) shares with a nominal value of TL 236.213.792 are listed on the Istanbul Stock Exchange Market with a base price of TL 6,25 and "ENJSA.E" code as of 08/02/2018, group will start to process by continuous transaction method.
- The total number of animals in Turkey amounted to 60.7 million heads last year, an 8.6 percent rise year-on-year, according to the country's statistical authority on Wednesday. The Turkish Statistical Institute (TurkStat) said the number of bovine animals -- including cattle and buffalo -- reached 16.1 million heads in 2017, marking an annual increase of 13.2 percent. "In the group of bovine animals, cattle number increased by 13.2 percent, and became 15.9 million heads; buffalo number increased by 13.6 percent, and became 161,439 heads," the institute said. Official data showed that the total number of ovine animals rose by 7.2 percent over the same period, reaching 44.3 million heads, including nearly 33.7 million sheep and 10.6 million goats. The figures also revealed that there were over 0.3 million heads of donkey, horses, mules, camels, and pigs in Turkey as of end of 2017. Meanwhile, the country produced 20.7 million tons milk, up 12 percent year-on-year, and 114,471 tons honey with an annual hike of 8.3 percent. Turkey's exports of dairy products, birds eggs, natural honey amounted to over \$700 million while imports stood at around \$120 million in 2017. As noted in the report, the number of poultry animals -- chickens, turkeys, ducks, and geese -- stood at nearly 350 million heads, rising 4.4 percent from the end of 2016. Some 221 million heads of broiler hen and 121 million heads of laying hen were counted under chickens, which constitutes 98.5 percent of all poultry animals in Turkey. TurkStat releases animal production statistics twice a year. The data are collected through province and district directorates of Turkey's Food, Agriculture and Livestock Ministry. In the recent months, the country has been debating the overseas meat purchases issue due to the rising prices in the domestic markets. The country's Food, Agriculture and Livestock Minister Ahmet Esref Fakibaba said: "I don't want to give a timeframe, however, Turkey won't import meat for sure; I believe that we will be one of the countries that export meat." In 2017, Turkey's live animal exports stood at nearly \$35 million, while the country imported \$1.2 billion worth of live animals, compared to the previous year's imports amounting to \$600 million and exports worth around \$30 million. The share of the sub-group "agriculture, forestry and fishing" in the country's 9-month gross domestic product last year was nearly 6 percent, with around 136.8 billion Turkish liras (\$38 billion). In 2016, all economic activities for agriculture, forestry, and fishing, which also include raising livestock, had a 6.2 percent share in the nation's economy, totaling nearly 161.3 billion Turkish liras (around \$53.4 billion). The average U.S. dollar/Turkish lira exchange rate in the first three quarters of 2017 was 3.60, while one dollar traded for 3.03 lira on average in 2016.